HOW TO CHANGE FUNDS ONLINE

STEP ONE

Head to the login page www.whairawa.com/login and select login.

WhaiRawa Menu ≡	
HAERE MAI! Welcome to your online Whai Rawa	
This account area is designed to make it easy for you to manage your account, anywhere, anytime, on any device. Please note the change to a digital platform also means a new login experience for our members, so please follow the instructions provided.	
LOCIN TO YOUR WHAI RAWA ACCOUNT	
 Logging in for the first time We've added multi-factor authentication 	

🛠 Whai Rawa / Logir

STEP TWO

Enter your member number and pin/password and sign-in to your Whai Rawa account. Note: If your member number begins with 0 leave this off.

STEP THREE

Select the menu button (three lines at the top right of the page). **STEP FOUR**

Select 'Investments' in the drop down menu.





STEP FIVE

Scroll down to 'Current Investments' and click 'UPDATE'

Investment Performa	Investment Performance				
Please read our reports in the <u>Documents</u> section.					
CURRENT INVE					
Investment Options	Rata - Growth Fund				
Unit price	1.1354				
Number of units	885.3673				
Dollars (\$)	1,005.25				
Percentage (%)	100				
Dollars (\$)	\$ 1,005.25				
Percentage (%)	100% 🚯				
UNIT PRICES					
Select date					
dd/mm/yyyy	Submit				

STEP SIX

You will see the allocation is '100' in the Tōtara-Conservative Fund. Delete this and add '100' to the fund of your choice.

✔ WhaiRawa	8		
′ - Wh	ai Rawa Un	it Trus	
INVESTMENT OPTIONS AVAILABLE			
Investment option		Allocate % •	
Totara - Conservative Fur	nd	100	
Matai - Balanced Fund			
Rata - Growth Fund			
UNIT P	RICES		
Select date			
dd/mm/yyyy		Submit	
Remaining allocat Amount allocated _{Cancel}	tion: 0% : 100% Submit	wad Ua ved	

STEP SEVEN

Once you have added '100' to the fund of your choice, select submit.

Note: you cannot split the allocation between funds.

Dollars (\$)	\$ 1,005.25			
Percentage (%)	100% 🕄			
INVESTMENT OPTIONS AVAILABLE				
Investment option	Allocate % ●			
Totara - Conservative	Fund			
Matai - Balanced Func				
Rata - Growth Fund	100			
UNIT PRICES				
Select date	Submit			
Remaining allo	cation: 0%			
Amount allocated: 100%				
WhaiRa Cancel	Submit			